

### Labor Market Review

Statistical data report for April 2010, Released June 2010

## Economic Growth Region 11

### Regional and State Unemployment (seasonally adjusted)

The U.S. Bureau of Labor Statistics reported that regional and state unemployment rates were generally little changed or slightly lower in April. Thirty-four states and the District of Columbia recorded unemployment rate decreases, six states had increases, and ten states had no change. Thirty-eight states and the District of Columbia recorded unemployment rate increases from a year earlier, ten states had decreases, and two states had no change. The national jobless rate increased by 0.2 percentage point to 9.9 percent. Michigan again recorded the highest unemployment rate among the states at 14.0 percent and North Dakota the lowest jobless rate at 3.8 percent in April.

### Regional and State Unemployment (not seasonally adjusted)

Unemployment rates were higher in April than a year earlier in 291 of the 372 metropolitan areas, lower in 73 areas, and unchanged in eight areas, the U.S. Bureau of Labor Statistics reported. Fourteen areas recorded jobless rates of at least 15.0 percent, while eight areas registered rates below 5.0 percent.

### Labor Force Estimates (not seasonally adjusted), April 2010

Area	Labor Force	Employed	Unemployed	Apr 2010 Rate	Mar 2010 Rate	Apr 2009 Rate
U. S.	153,911,000	139,302,000	14,609,000	9.5%	10.2%	8.6%
Indiana	3,134,040	2,825,372	308,668	9.8%	10.7%	10.0%
EGR 11	215,304	198,372	16,932	7.9%	8.6%	8.1%
Evansville MSA	177,401	162,458	14,943	8.4%	9.0%	8.5%
Dubois Co.	21,826	20,207	1,619	7.4%	8.5%	7.6%
Gibson Co.	16,049	14,899	1,150	7.2%	7.7%	9.9%
Knox Co.	20,673	19,325	1,348	6.5%	7.3%	7.2%
Perry Co.	9,441	8,549	892	9.4%	10.5%	10.2%
Pike Co.	5,835	5,366	469	8.0%	8.7%	9.5%
Posey Co.	12,796	11,869	927	7.2%	8.0%	8.2%
Spencer Co.	10,402	9,526	876	8.4%	9.8%	9.4%
Vanderburgh Co.	88,482	80,988	7,494	8.5%	8.9%	7.9%
Warrick Co.	29,800	27,643	2,157	7.2%	8.4%	7.2%
Henderson Co., KY	23,689	21,144	2,545	10.7%	11.0%	11.6%
Webster Co., KY	6,585	5,915	670	10.2%	10.9%	9.7%
Boonville	3,179	2,887	292	9.2%	10.7%	8.5%
Evansville	57,360	51,960	5,400	9.4%	9.7%	8.5%
Jasper	7,221	6,655	566	7.8%	8.4%	8.1%
Mount Vernon	3,187	2,958	229	7.2%	7.5%	7.7%
Petersburg	976	873	103	10.6%	9.6%	10.5%
Princeton	3,888	3,515	373	9.6%	9.9%	14.4%
Rockport	1,009	881	128	12.7%	10.9%	8.2%
Tell City	3,853	3,448	405	10.5%	10.6%	10.0%
Vincennes	9,638	8,934	704	7.3%	8.2%	8.2%

State Release Date: 05/21/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties.



### Indiana and Surrounding States Unemployment, Seasonally Adjusted, April 2010

State	Rate
Illinois	11.2%
Indiana	10.0%
Kentucky	10.6%
Michigan	14.0%
Ohio	10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank Apr 2010	County	Rate Apr 2010
63	Perry	9.4%
76	Vanderburgh	8.5%
78	Spencer	8.4%
81	Pike	8.0%
84	Dubois	7.4%
85	Gibson	7.2%
86	Posey	7.2%
87	Warrick	7.2%
91	Knox	6.5%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2010 from:

CPI Item	Apr-09	Mar-10	Apr-09	Mar-10
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<b>All Items</b>	<b>2.7%</b>	<b>0.2%</b>	<b>2.2%</b>	<b>0.2%</b>
Apparel	-0.6%	0.3%	-0.9%	0.1%
Education & Communication	2.1%	0.2%	2.4%	0.1%
Food & Beverages	0.5%	0.0%	0.5%	0.1%
Housing	0.3%	-0.3%	-0.6%	-0.1%
Medical Care	3.7%	0.1%	3.6%	0.1%
Other Goods & Services	1.6%	0.1%	2.2%	0.0%
Recreation	-0.5%	0.8%	-0.4%	0.4%
Transportation	13.1%	1.3%	12.8%	1.0%

Note: CPI-U- Consumer Price Index-Urban

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

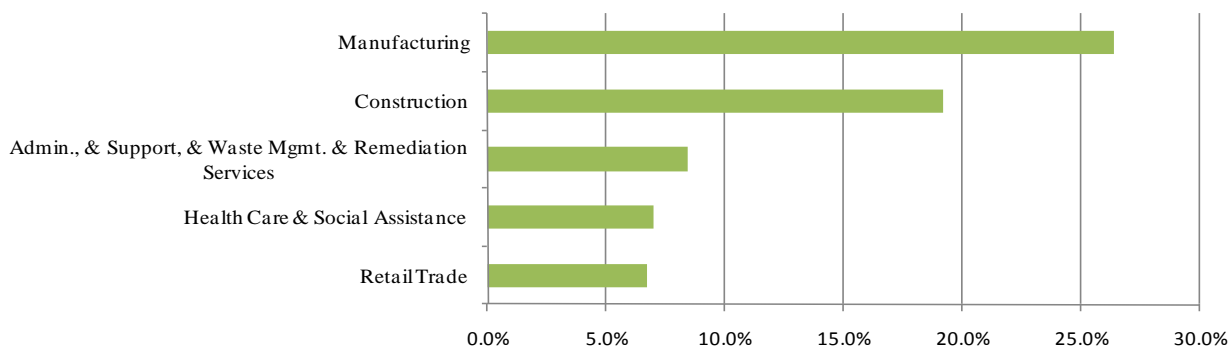
## Unemployment Claims for Region 11

Week End >>	4/3/2010	4/10/2010	4/17/2010	4/24/2010
<u>Initial Claims</u>				
Region 11	598	490	388	338
Indiana	5,888	8,675	6,266	5,018
<u>Continued Claims</u>				
Region 11	6,489	6,369	6,271	5,834
Indiana	108,082	110,445	108,229	100,530
<u>Total Claims</u>				
Region 11	7,087	6,859	6,659	6,172
Indiana	113,970	119,120	114,495	105,548

Source: Indiana Workforce Development, Research and Analysis, UI Statistic

## Percentage of Unemployment Claims for Top Five Industries in EGR 11, April 2010

### Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

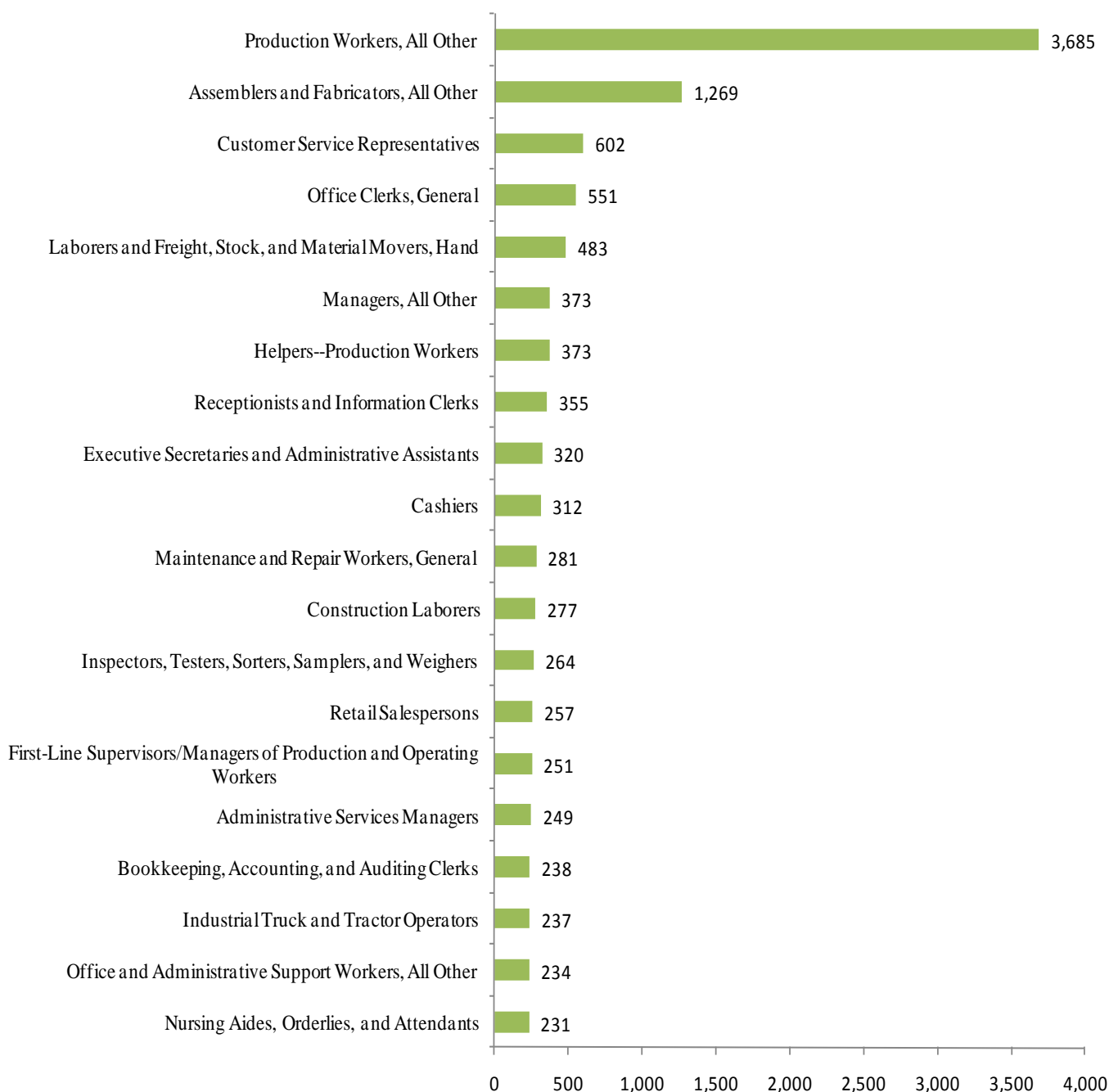
## WARN Notices for Region 11, April 2010

There were no WARN Notices for this month in Region 11.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, April 2010.

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 11 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database, June 1, 2010

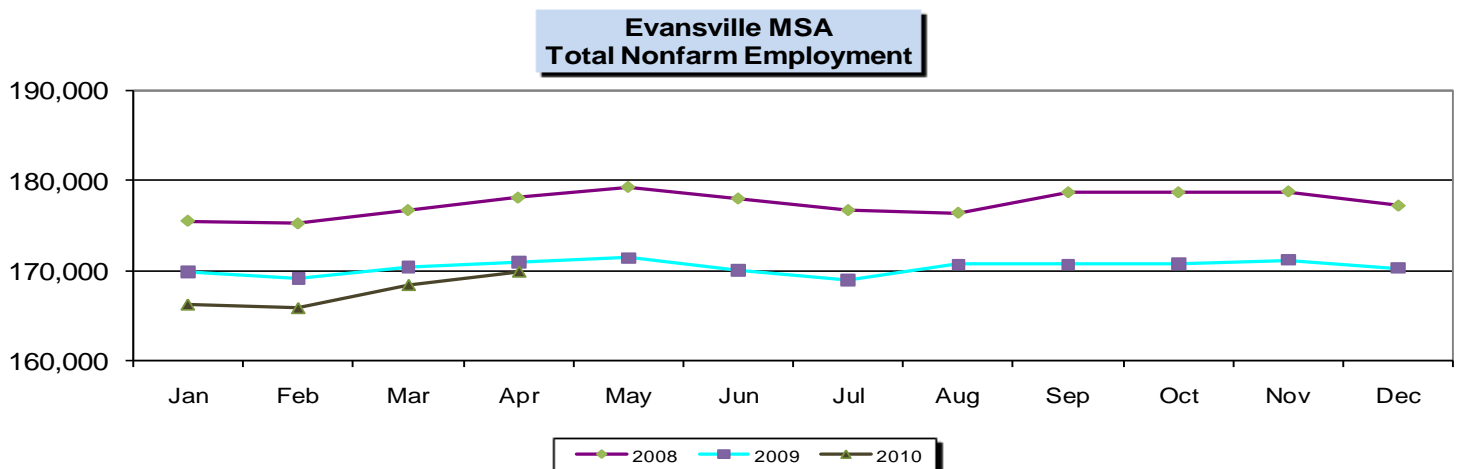
# Evansville MSA

The Evansville MSA includes Gibson, Posey, Vanderburgh, and Warrick Counties in Indiana and Henderson and Webster Counties in Kentucky.

## Wage and Salaried Employment, April 2010

Industry	Apr -10	Mar-10	Apr-09	Number Change 3/10-4/10	Percent Change 3/10-4/10	Number Change 4/09-4/10	Percent Change 4/09-4/10
Total Nonfarm	169,900	168,400	171,000	1,500	0.9%	-1,100	-0.6%
Total Private	151,500	150,100	152,300	1,400	0.9%	-800	-0.5%
Goods Producing	38,300	37,700	39,800	600	1.6%	-1,500	-3.8%
Service Providing	131,600	130,700	131,200	900	0.7%	400	0.3%
Private Service Providing	113,200	112,400	112,500	800	0.7%	700	0.6%
Mining, Logging and Construction	10,800	10,100	11,700	700	6.9%	-900	-7.7%
Manufacturing	27,500	27,600	28,100	-100	-0.4%	-600	-2.1%
Durable Goods	14,700	15,000	15,100	-300	-2.0%	-400	-2.7%
Trade, Transportation, and Utilities	34,000	33,800	34,200	200	0.6%	-200	-0.6%
Wholesale Trade	7,000	7,000	7,100	0	0.0%	-100	-1.4%
Retail Trade	18,800	18,700	18,800	100	0.5%	0	0.0%
General Merchandise Stores	4,600	4,500	4,300	100	2.2%	300	7.0%
Transportation, Warehousing, and Utilities	8,200	8,100	8,300	100	1.2%	-100	-1.2%
Information	2,300	2,400	2,500	-100	-4.2%	-200	-8.0%
Financial Activities	5,900	5,900	5,900	0	0.0%	0	0.0%
Professional and Business Services	18,200	17,900	17,400	300	1.7%	800	4.6%
Education and Health Services	29,600	29,700	29,100	-100	-0.3%	500	1.7%
Health Care and Social Assistance	24,900	24,900	24,600	0	0.0%	300	1.2%
Hospitals	10,000	10,100	10,000	-100	-1.0%	0	0.0%
Leisure and Hospitality	16,200	15,700	16,200	500	3.2%	0	0.0%
Food Services and Drinking Places	12,700	12,500	12,700	200	1.6%	0	0.0%
Other Services	7,000	7,000	7,200	0	0.0%	-200	-2.8%
Government	18,400	18,300	18,700	100	0.6%	-300	-1.6%
Federal Government	1,500	1,500	1,600	0	0.0%	-100	-6.3%
State Government	4,200	4,100	4,000	100	2.4%	200	5.0%
State Government Educational Services	2,800	2,700	2,600	100	3.7%	200	7.7%
State Government Excluding Education	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	12,700	12,700	13,100	0	0.0%	-400	-3.1%
Local Government Educational Services	7,500	7,500	7,600	0	0.0%	-100	-1.3%
Local Government excluding Education	5,200	5,200	5,500	0	0.0%	-300	-5.5%
Total State and Local Government	16,900	16,800	17,100	100	0.6%	-200	-1.2%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



## Evansville MSA Average Annual Employment, 2008-2009

Industry	2008 Average Annual Employment	2009 Average Annual Employment	Number Change 2008-2009	Percent Change 2008-2009
Total Employment	177,400	170,400	-7,000	-3.9%
Good Producing	44,400	39,600	-4,800	-10.8%
Mining, Logging and Construction	13,300	11,500	-1,800	-13.5%
Manufacturing	31,100	28,100	-3,000	-9.6%
Service Producing	133,000	130,700	-2,300	-1.7%
Trade, Transportation, and Utilities	36,000	34,100	-1,900	-5.3%
Information	2,600	2,500	-100	-3.8%
Financial Activities	6,100	5,900	-200	-3.3%
Professional and Business Services	17,900	17,400	-500	-2.8%
Education and Health Services	28,400	29,100	700	2.5%
Leisure and Hospitality	16,500	16,200	-300	-1.8%
Other Services	7,300	7,100	-200	-2.7%
Government	18,200	18,400	200	1.1%

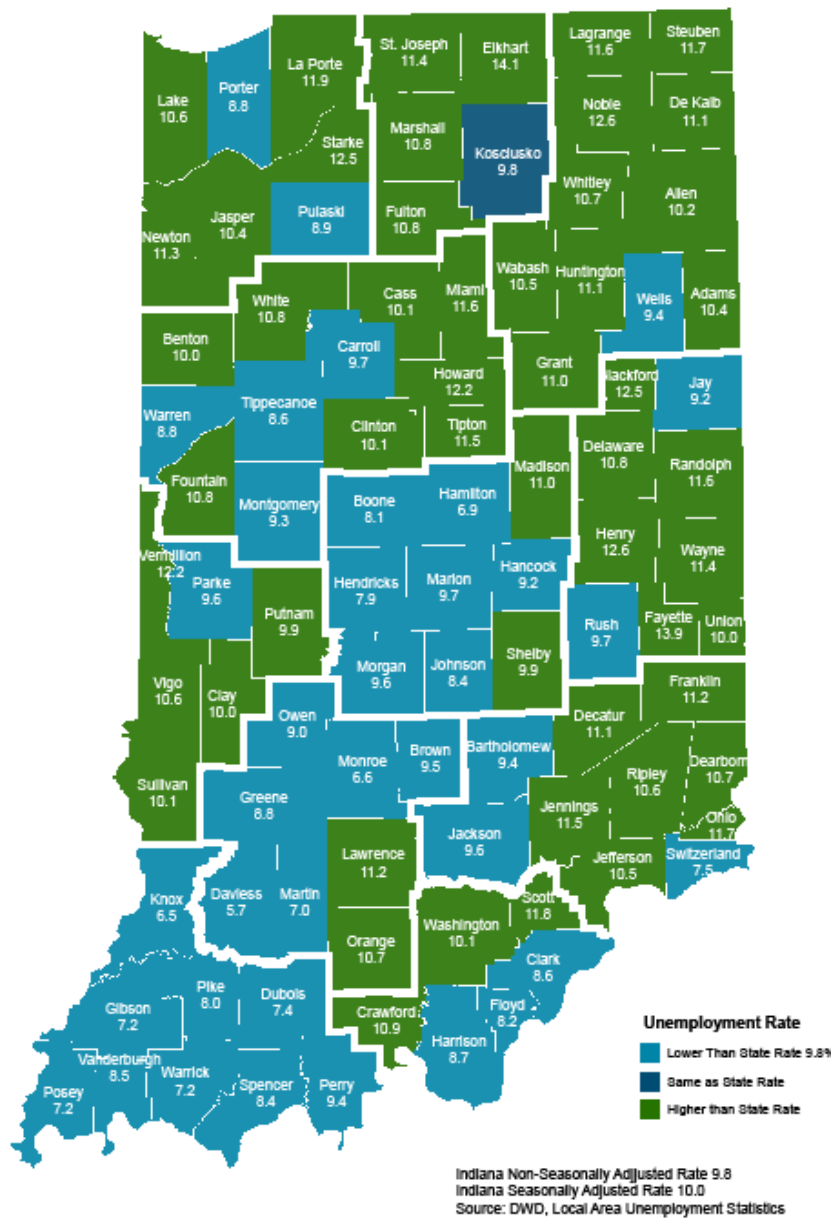
Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

## Region 11 Employment and Wages: 4<sup>th</sup> Quarter 2009

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Dubois	26,360	\$693	\$750
Gibson	15,510	\$888	\$1,311
Knox	16,020	\$647	\$757
Perry	5,710	\$721	\$1,126
Pike	3,030	\$941	\$953
Posey	8,320	\$936	\$1,462
Spencer	6,060	\$697	\$944
Vanderburgh	104,070	\$787	\$1,131
Warrick	14,440	\$749	\$1,264
EGR 11	199,520	\$772	\$1,069
<b>Indiana</b>	<b>2,675,610</b>	<b>\$774</b>	<b>\$1,071</b>

Source: Indiana Workforce Development, Research & Analysis, Quarterly Covered Employment & Wages

# County Unemployment Rates April 2010



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